

Clinic Name	Split	Avg / Infusion	Monthly	Annualized	Scenario Monthly	Scenario Annualized
<b>Net revenue</b>	(1), (2)	\$ 4,448	\$ 538,579	\$ 6,462,945	889,551	10,674,613
Drug Cost	(1), (2)	3,944	477,604	5,731,252	788,842	9,466,104
Supply Cost	(1), (2)	100	12,109	145,309	20,000	240,002
Nursing / Admin Cost	(1), (2)	115	13,944	167,325	23,030	276,364
<b>Total operating expenses</b>			<b>503,657</b>	<b>6,043,886</b>	<b>831,872</b>	<b>9,982,470</b>
Gross Margin \$		<b>288</b>	<b>34,922</b>	<b>419,058</b>	<b>57,679</b>	<b>692,143</b>
Gross Margin %			<b>6.5%</b>	<b>6.5%</b>	<b>6.5%</b>	<b>6.5%</b>
<b>Profit Share</b>						
Clinic Name	50%	144	17,461	209,529	28,839	346,072
SSRX	50%	144	17,461	209,529	28,839	346,072
Infusion Counts / Mo	(1)		121	1,453	200	2,400
Average Rev / Count				4,448	\$	4,448
Number of Months				1		
Patients / Month*						
Payors*				4		

Note:

- 1 - Assumes one patient per infusion per payor per drug provided
- 2 - Medicare Rates are used as a default rate for payors we have no data
- 3 - No data available for Cuvitru
- 4 - Rates are based existing Clients averages

Avg GP% Yr 1 13.47%			Profit Share	
Infusion Ramp up	Cnt	Rev	Client	SSRX
Month 1	5	22,239	1,498	1,498
Month 2	10	44,478	2,996	2,996
Month 3	15	66,716	4,493	4,493
Month 4	20	88,955	5,991	5,991
Month 5	25	111,194	7,489	7,489
Month 6	30	133,433	8,987	8,987
Month 7	35	155,671	10,484	10,484
Month 8	40	177,910	11,982	11,982
Month 9	45	200,149	13,480	13,480
Month 10	50	222,388	14,978	14,978
Month 11	55	244,627	16,476	16,476
Month 12	60	266,865	17,973	17,973
	390	1,734,625	116,827	116,827