

Gastro Group	Split	Avg / Infusion	Monthly	Annualized	Scenario Monthly	Scenario Annualized
<b>Net revenue</b>	Note 1 & 2	\$ 4,126	\$ 165,037	\$ 1,980,439	247,555	2,970,659
Drug Cost	Note 1 & 2	3,538	141,539	1,698,471	212,309	2,547,707
Supply Cost	Note 1 & 2	100	4,000	48,000	6,000	72,000
Nursing / Admin Cost	Note 1 & 2	69	2,753	33,040	4,130	49,560
<b>Total operating expenses</b>			<b>148,293</b>	<b>1,779,511</b>	<b>222,439</b>	<b>2,669,267</b>
Gross Margin \$		419	16,744	200,928	25,116	301,392
Gross Margin %		10.1% #	10.1%	10.1%	10.1%	10.1%
<b>Profit Share</b>						
<b>Gastro</b>	50%	209	8,372	100,464	12,558	150,696
<b>SSRX</b>	50%	209	8,372	100,464	12,558	150,696
Infusion Counts / Mo	Note 1		40	480	60	720
Average Rev / Count				4,126		\$ 4,125.92
Number of Months			1		1	
Patients / Month*			-			
Payors*			6		6	

Note:

- 1 - Assumes one patient per infusion per payor per drug provided
- 2 - Medicare Rates are used as a default rate for payors we have no data
- 3 - Stelara runs through RX30 Only
- 4 - Rates are based existitng Clients averages

Infusion Ramp up	Pt Cnt	Rev	Profit Share	
			Client	SSRX
Month 1	40	165,037	8,372	8,372
Month 2	40	165,037	8,372	8,372
Month 3	40	165,037	8,372	8,372
Month 4	40	165,037	8,372	8,372
Month 5	40	165,037	8,372	8,372
Month 6	40	165,037	8,372	8,372
Month 7	40	165,037	8,372	8,372
Month 8	40	165,037	8,372	8,372
Month 9	40	165,037	8,372	8,372
Month 10	40	165,037	8,372	8,372
Month 11	40	165,037	8,372	8,372
Month 12	40	165,037	8,372	8,372
	480	1,980,439	100,464	100,464